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Rutter Hobbs & Davidoff Incorporated Represents Mandarin Holdings L.P. in Acquisition of Leeann Chin Restaurant Chain

LOS ANGELES, California – March 21, 2007 – The Los Angeles-based law firm, Rutter Hobbs & Davidoff, Incorporated, represented an affiliate of Mandarin Holdings L.P. in the acquisition of Minnesota-based restaurant chain Leeann Chin. The Rutter Hobbs & Davidoff Incorporated legal team was led by Joel Weistein, a partner specializing in mergers and acquisitions, and also included Andrew M. Apfelberg, Natasha Shabani, David Y. Joe, Stephen Carroll and Carmella Greacen. The transaction was completed on March 2, 2007.

Lorne Goldberg is the CEO of Mandarin Holdings L.P. Mandarin Holdings operates quick-service Chinese restaurants in 10 states and its affiliates now add 40 Leeann Chin locations. Goldberg has assumed the position as CEO of Leeann Chin.

Leeann Chin is a household name in quick-service Asian cuisine in the Twin Cities. According to Goldberg, "We are excited by the acquisition of this high quality, quick service restaurant chain and its devoted employee group. This enables the Mandarin Holdings L.P. to expand their restaurant group significantly."

The sale will not affect the ongoing operations of the restaurants. The management shift will be seamless and the chain of restaurants will keep the Leeann Chin name.

“The deal progressed smoothly throughout the negotiation process and we were able to close within a reasonable time-frame,” commented Weinstein.

ABOUT RUTTER HOBBS & DAVIDOFF INCORPORATED

Century City-based law firm Rutter Hobbs & Davidoff Incorporated represents clients in matters involving corporate and securities, business disputes and litigation, bankruptcy and corporate reorganization, estate planning and litigation, family law, intellectual property, labor and employment, and real estate. For more than one-third of a century, the firm's experienced attorneys have represented middle market companies, early stage entities, large corporations and individuals.

Joel Weinstein heads the Corporate and Securities practice at Rutter Hobbs and Davidoff Incorporated. He has expertise advising companies in mergers and acquisitions, recapitalizations, management buyouts, equity and debt financing, private and public offerings, and corporate governance matters.

For more information, please visit www.rutterhobbs.com.

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